

Introductory sub-table (I)(a)

<b>Name of the Company: EMPIRE INDUSTRIES LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 509525, EMPIREIND, EQUITY</b>			
<b>Quarter ended: 31/12/2013</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>5999998</b>	<b>0</b>	<b>100</b>

### Statement Showing Shareholding Pattern

		Table (I)(a)						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
		8	3067148	3067148	51.12	51.12	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	1034454	1034454	17.24	17.24	0	0.00
(d)	Financial Institutions/ Banks	0			0.00	0.00	0	0.00
(e)	Any Others(Specify)	0			0.00	0.00	0	0.00
(e-i)	Shares held by Mr. S. C. Malhotra, Trustee on behalf of Company's Employees Trusts since 28.02.1989	5	54815	54815	0.91	0.91	0	0.00
(e-ii)					0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>15</b>	<b>4156417</b>	<b>4156417</b>	69.27	69.27	<b>0</b>	0.00

<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate	0	0	0	0.00	0.00		0.00
c	Institutions	0	0	0	0.00	0.00		0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00		0.00
e	Any Others(Specify)	0	0	0	0.00	0.00		0.00
e-i					0.00	0.00		0.00
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	<b>0</b>	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>15</b>	<b>4156417</b>	<b>4156417</b>	69.27	69.27	<b>0</b>	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0			0.00	0.00		
(b)	Financial Institutions / Banks	3	504	0	0.01	0.01		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	2	1043626	1043626	17.39	17.39		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
(i-ii)					0.00	0.00		
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>5</b>	<b>1044130</b>	<b>1043626</b>	17.40	17.40		

<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	94	130007	128553	2.17	2.17		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	4920	615050	443552	10.25	10.25		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2	44154	44154	0.74	0.74		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
(d-i)	Clearing Member	7	344	344	0.01	0.01		
(d-ii)	Non Resident Indians (NRI)	25	9896	9596	0.16	0.16		
	<b>Sub-Total (B)(2)</b>	<b>5048</b>	<b>799451</b>	<b>626199</b>	13.32	13.32		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>5053</b>	<b>1843581</b>	<b>1669825</b>	30.73	30.73		
	<b>TOTAL (A)+(B)</b>	<b>5068</b>	<b>5999998</b>	<b>5826242</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00		
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5068</b>	<b>5999998</b>	<b>5826242</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

NOTE: Consequent upon the Transmission of Shares of Randil Trading Company Pvt. Ltd. (RTC) in the names of Mr. Ranjit Malhotra and Mr. Dileep Malhotra, they got controlling power in (RTC) and its Subsidiary, Arjun Transport Co. Pvt. Ltd. Hence the shares of Empire Industries Limited held by Arjun Transport Co. Pvt. Ltd. is shown in 'Shareholding of Promoter and Promoter Group'.

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to (I)(b) the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	DILEEP MALHOTRA	1336934	22.28	0	0.00	0.00	0	0.00	0	0	1336934
2	RANJIT MALHOTRA	943876	15.73	0	0.00	0.00	0	0.00	0	0	943876
3	SATISHCHANDRA MALHOTRA	203252	3.39	0	0.00	0.00	0	0.00	0	0	203252
4	EMPIRE INTERNATINAL P LTD.	327012	5.45	0	0.00	0.00	0	0.00	0	0	327012
5	USHDA DEVI MALHOTRA	198117	3.30	0	0.00	0.00	0	0.00	0	0	198117
6	UMA MALHOTRA	77973	1.30	0	0.00	0.00	0	0.00	0	0	77973
7	KARAN MALHOTRA	141745	2.36	0	0.00	0.00	0	0.00	0	0	141745
8	KABIR MALHOTRA	85251	1.42	0	0.00	0.00	0	0.00	0	0	85251
9	ANJALI MALHOTRA	80000	1.33	0	0.00	0.00	0	0.00	0	0	80000
10	S.C. MALHOTRA AS TRUSTEE	12410	0.21	0	0.00	0.00	0	0.00	0	0	12410
11	S.C. MALHOTRA AS TRUSTEE	11998	0.20	0	0.00	0.00	0	0.00	0	0	11998
12	S.C. MALHOTRA AS TRUSTEE	10285	0.17	0	0.00	0.00	0	0.00	0	0	10285
13	S.C. MALHOTRA AS TRUSTEE	10123	0.17	0	0.00	0.00	0	0.00	0	0	10123
14	S.C. MALHOTRA AS TRUSTEE	9999	0.17	0	0.00	0.00	0	0.00	0	0	9999
15	ARJUN TRANSPORT CO. P. LTD	707442	11.79	0	0.00	0.00	0	0.00	0	0	707442
<b>TOTAL</b>		<b>4156417</b>	<b>69.27</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>4156417</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	948717	15.81	0	0	0	0	948717
2	THE ORIENTAL INSURANCE CO. LTD.	94909	1.58	0	0	0	0	94909
3	VISHNU TRADING CO. PVT. LTD.	89978	1.50	0	0	0	0	89978
<b>TOTAL</b>		<b>1133604</b>	<b>18.89</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1133604</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	948717	15.81	0	0	0	0	948717
<b>TOTAL</b>		<b>948717</b>	<b>15.81</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>948717</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Promoter / Promoter Group / Public</b>
1	NIL		0.00	Promoter/Promoter Group
2			0.00	Public
3			0.00	Public
4			0.00	Promoter/Promoter Group
5			0.00	Promoter/Promoter Group
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	0	0	<b>0.00</b>
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>